

Un'attività consolidata nel settore petrolifero



MERGERSCORP

Un'attività consolidata nel settore petrolifero

La Società possiede i diritti di sfruttamento del sottosuolo per l'esplorazione e la produzione di petrolio grezzo e condensato di gas nella regione di Mangystau, in Kazakistan.

I giacimenti vicini includono Tengiz, Kashagan, Kalamkas, Karazhanbas, Buzachi e altri.

Si tratta di un giacimento petrolifero relativamente giovane, la cui produzione è iniziata nel 2006 e i cui termini di licenza danno diritto alla Compagnia di produrre fino al 2031, con il diritto di privilegio di prolungare il contratto.

Punti chiave

- La vicinanza ai principali oleodotti e gasdotti offre diverse vie di esportazione alternative e un vantaggio in termini di costi di trasporto;
- Rispettata provincia ricca di petrolio con elevate prospettive di riserve di petrolio e gas;
- Depositi onshore e di arenaria;
- La svalutazione del cambio ha ridotto i salari e gli altri costi locali;
- Funzionamento a lunga durata (30 anni) con diritto di privilegio da prolungare;
- L'investimento in una società produttrice che genera flussi di cassa stabili potrebbe diventare una buona piattaforma per una futura espansione nella regione;

Panoramica delle attività

- Il totale dei pozzi (128) comprende 104 pozzi di produzione, 2 pozzi di monitoraggio, 2 pozzi di iniezione e 20 pozzi sospesi. La profondità media dei pozzi di produzione è c. 450-585 metri;
- Il giacimento comprende giacimenti clastici multi-stacked di età cretacea e giurassica;

Stato attuale

- Riserve stimate secondo le regole SPE PRMS1P+2P pari a 6,95 milioni di tonnellate;
- Recentemente la Società ha condotto l'interpretazione dei dati del campo e ha fatto sviluppare i prossimi modelli 3D: Modello sismico 3D; modello di giacimento 3D; modello petrolifico 3D.

Infrastruttura sul campo

- Una linea elettrica ad alta tensione lunga 4.200 metri e un generatore diesel di emergenza con capacità di 150 kW e 260 kW;
- Serbatoi di stoccaggio del petrolio (2 unità da 1.000 metri cubi ciascuna) e unità di preparazione del petrolio con conduttura collegata al sistema nazionale di trasporto del petrolio di KTO;
- Serbatoi di acqua dolce (2 unità da 500 metri cubi ciascuna) e sistema di mantenimento della pressione del serbatoio, compreso il sistema di approvvigionamento di acqua dolce.

TARGET PRICE

\$104,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Società di produzione petrolifera

COUNTRY

Kazakistan

BUSINESS ID

L#20230430

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM