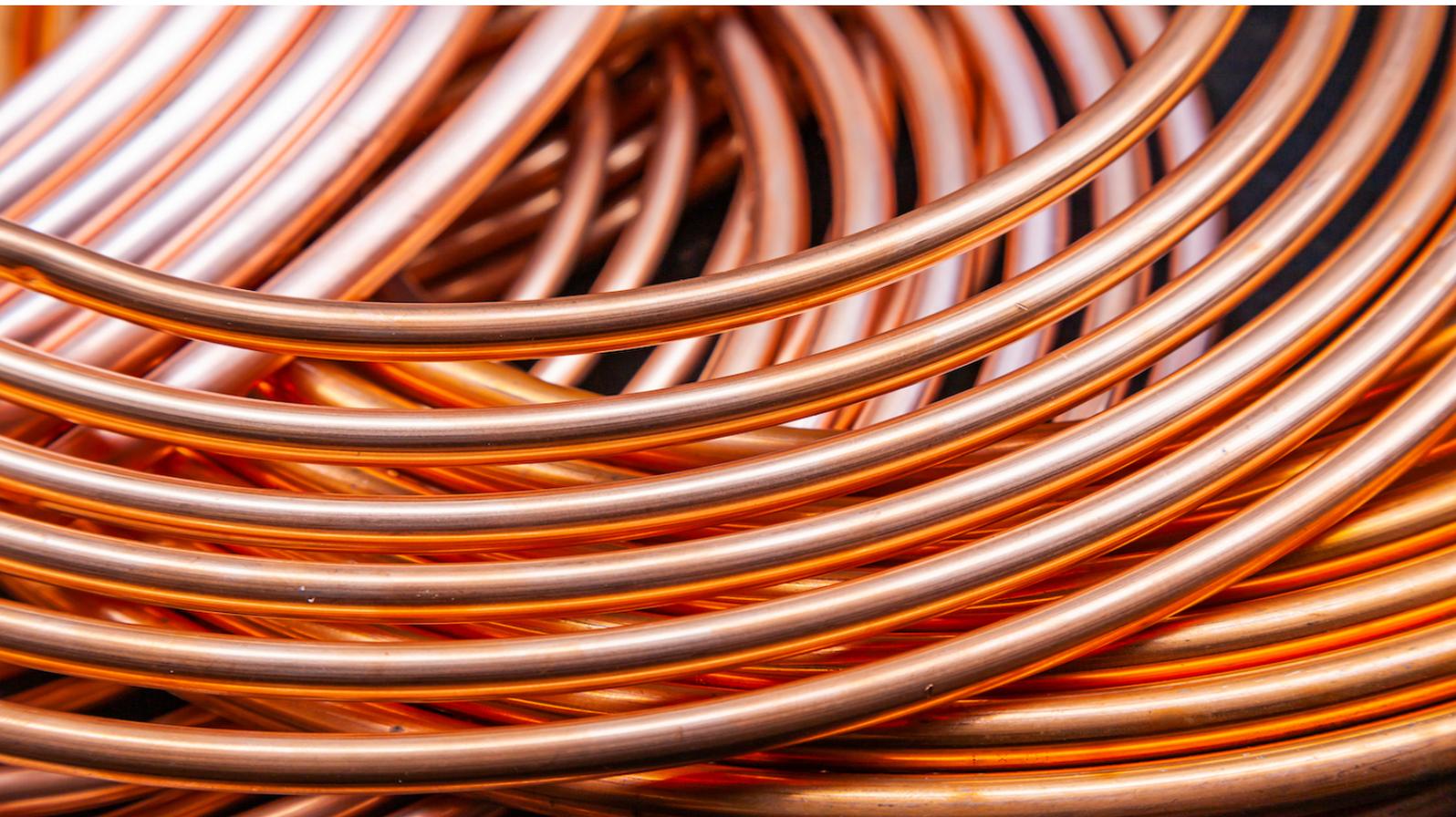


Attività di estrazione del rame con un impianto SX-EW (certificato JORC)



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Questo giacimento è stato un alimentatore chiave per la gigantesca fonderia di Balkhash, responsabile del 65% della produzione di rame del Kazakistan. Discariche di oltre 300mln di tonnellate accumulate in 40 anni di attività

Analisi delle risorse

- Wardell Armstrong (RM, PCR) 2020
- Nel corso del 2015-2016, la Società ha intrapreso un'attività di esplorazione:
- Circolazione inversa (RC) perforazione-47holes
- SurfacePitting-141
- ToePitting-26
- oltre 900 campioni di minerale

Risultati dell'impianto SX-EW

- L'impianto pilota è entrato in funzione nell'autunno 2017 e ha prodotto il primo rame nel novembre 2017.
- In seguito ai lavori di ripristino della piattaforma di lisciviazione e del sistema di raccolta nella primavera del 2018, l'impianto ha raggiunto una produzione stabile con grcae PLS ERE di 1,5-1,6 g/L e una produzione media giornaliera di 200 kg di catodo di rame.
- Oltre 36 tonnellate di rame catodico venduto sul mercato locale a prezzi vicini a quelli della LME.
- 1,2 km di linea elettrica per il sito e trasformatore da 630 kW – completati e collegati alla rete elettrica locale
- 400 m di strada di accesso al sito – completata
- 1,1 km di conduttura idrica per il sito – completata
- Edificio per l'impianto pilota SX-EW – completato, isolamento e ventilazione installati
- 1 km di tubature per l'irrigazione dei cumuli – acquistate, collegate e posate
- Stagni e trincee di raccolta – completati e rivestiti con geomembrana

Modello di business SX-EW

- Produzione annuale prevista: 10.000 tons di rame catodico di grado "A" LME
- Un contratto di produzione di rame della durata di 23 anni con il governo del Kazakistan, firmato nel maggio 2017.
- I principali fattori di costo della produzione:

1. Prodotti chimici e reagenti ed energia elettrica (variabile) – la posizione geografica favorevole contribuisce a mantenere bassi questi costi
2. Manodopera e costi generali di produzione (fissi)

- Imposta sull'estrazione mineraria @ 5,7% sul valore del rame in PLS
- Distribuzione e vendita – mix di fisso e variabile guidato dall'Infrastruttura locale e dai T&C del contratto "oft-take".

TARGET PRICE

\$100,000,000

GROSS REVENUE

\$0

EBITDA

\$0

BUSINESS TYPE

Estrazioni

COUNTRY

Kazakistan

BUSINESS ID

L#20230491

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