Azienda con 50 anni di storia nella produzione di abbigliamento femminile



PRINTED ON: *November 1, 2026, 1:18 PM (EST)* **PUBLISHED ON:** *July 2, 2024, 7:24 AM (EST)* **UPDATED ON:** *November 1, 2026, 1:18 PM (EST)*

MERGERSCORP

Azienda con 50 anni di storia nella produzione di abbigliamento femminile

Il marchio è famoso in tutto il mondo e fa parte della cultura POP degli anni '80 e '90. L'azienda è specializzata nella produzione e distribuzione di articoli personalizzati, pur mantenendo il controllo su un marchio unico.

Punti chiave

- La sua linea di prodotti comprende calze, intimo e accessori.
- L'azienda rifornisce anche marchi privati, con 4-5 marchi principali che contribuiscono per il 30% al suo fatturato.
- Il 60% della produzione è destinato al marchio proprio dell'azienda.
- Gli ordini vengono evasi in base alle richieste ricevute, consentendo una personalizzazione su misura.
- L'azienda gestisce un sito web attivo che rappresenta sia la società stessa che il suo marchio.
- Operando esclusivamente online, l'azienda funziona in modo efficiente con un organico ridotto al minimo, bastano infatti solo 12 dipendenti per gestire le sue attività.
- Il marchio è registrato per la distribuzione in tutto il mondo.
- L'azienda ha un prestito di circa 1 milione di euro che dovrà essere assunto dal nuovo proprietario se decidesse di acquistare l'intera attività.
- La società ha quattro azionisti, ciascuno con una quota del 25%.

TARGET PRICE
EUR 6,000,000

GROSS REVENUE
EUR 2,000,000

BUSINESS TYPE
Produzione - Tessile

REAL ESTATE
Gli asset fisici comprendono un impianto di produzione del valore di 3,5 milioni di euro e scorte per 200 mila euro.

FACILITIES
Lo stabilimento produttivo si trova in un'area edificata di 4.500 metri quadrati di proprietà dell'azienda.

COUNTRY
Italia

BUSINESS ID
L#20240695

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM