Centrale eolica operativa da 5 MW



PRINTED ON: *October 30, 2026, 3:39 AM (EST)* **PUBLISHED ON:** *December 20, 2024, 5:30 AM (EST)* **UPDATED ON:** *October 30, 2026, 2:39 AM (EST)*

MERGERSCORP

Centrale eolica operativa da 5 MW

Questa consolidata attività di produzione di energia elettrica è operativa dal 2015, con un parco eolico entrato in funzione nel 2019. Beneficia di un flusso di cassa stabile grazie a un accordo di 15 anni per la vendita di energia rinnovabile, sostenuto da una tariffa "verde" garantita dallo Stato con indicizzazione annuale per il prossimo decennio. L'azienda vanta un team esperto che garantisce operazioni stabili dal 2019 e la regione offre un potenziale per un'ulteriore espansione dei parchi eolici e per progetti ibridi solare-eolico. Inoltre, l'azienda migliora la propria immagine ambientale grazie alla produzione di elettricità verde e ha esperienza nelle transazioni di esportazione/importazione.

L'accordo è stato firmato per 15 anni (a partire dal 2019) e il prezzo di vendita con indicizzazione annuale è garantito fino al 2034.

TARGET PRICE
$4,000,000

GROSS REVENUE
$585,000

EBITDA
$346,000

BUSINESS TYPE
Energia Rinnovabile - Eolico

COUNTRY
Kazakistan

BUSINESS ID
L#20240802

Conversione tariffaria

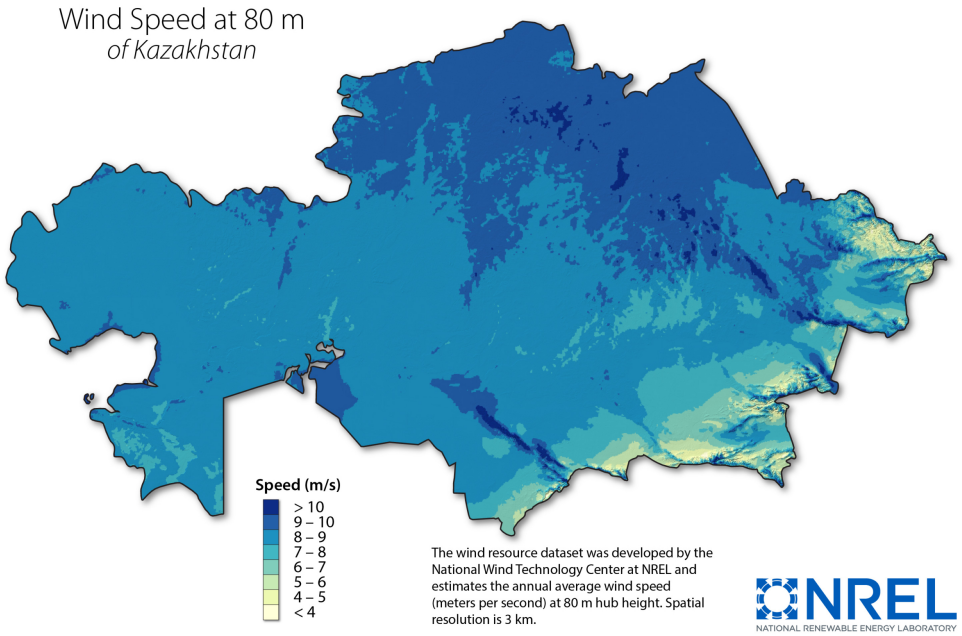
	2020	2021	2022	202
tariffa fissa, $/kWth, IVA esclusa	0.059	0.057	0.056	0.0
Indice accumulato		7%	16.4%	37

Anno	Ricavi (USD)	EBITDA (USD)
2020	$590,580	$441,500
2021	$577,360	$301,400
2022	$520,781	$354,700
2023	$585,400	$346,500

Riepilogo delle specifiche tecniche chiave

Modello	Potenza nominale	Diametro del rotore	Altezza del mozzo	Tipo di torre	Lame	Caratteristica principale
Enercon E-70 E4 2	2000 kW (2 MW)	70 metri	65 metri	Tubo conico in acciaio	3	Massima potenza dalle masse d'aria, alta efficienza
Micon NM-1500C/64	1500 kW (1,5 MW)	64 metri	68 metri	Tubo conico in acciaio	3	Affidabile, semplice nel funzionamento e nella manutenzione

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.



MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM