

# Attività di gestione degli asset storici



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## Attività di gestione degli asset storici

Eccezionale opportunità di acquisire una consolidata attività di gestione patrimoniale storica regolamentata dalla Cyprus Securities and Exchange Commission (CySEC).

### Punti salienti

**Conformità normativa:** In quanto entità regolamentata dalla CySEC, l'azienda aderisce ai più alti standard di conformità e governance, garantendo la fiducia degli investitori e l'integrità operativa.

**AUM solidi:** con 450 milioni di euro in AUM, l'azienda ha dimostrato la sua capacità di attrarre e gestire ingenti patrimoni di clienti, fornendo una base stabile per una crescita e una redditività continue.

**Forte flusso di entrate:** L'attività genera un fatturato annuo di 2 milioni di euro, dimostrando la sua efficacia nella gestione degli asset e nella fidelizzazione dei clienti, oltre a un portafoglio diversificato di strategie di investimento che soddisfano le varie esigenze degli investitori.

**Posizione di mercato:** Affermata nel panorama competitivo della gestione patrimoniale, l'azienda detiene una posizione di mercato significativa, grazie a una base di clienti fedeli e a solide relazioni con investitori istituzionali e retail.

**Potenziale di crescita:** Con il settore della gestione patrimoniale in continua evoluzione, esistono numerose opportunità di espansione, tra cui l'introduzione di nuovi prodotti d'investimento, la ricerca di nuovi segmenti di mercato e lo sfruttamento dei progressi tecnologici per migliorare l'erogazione dei servizi e il coinvolgimento dei clienti.

Questa storica attività di gestione patrimoniale rappresenta un'acquisizione ideale per gli investitori o le aziende che desiderano arricchire il proprio portafoglio nel settore della gestione patrimoniale. Grazie a una comprovata esperienza, a solide finanze e al sostegno normativo, questa opportunità è pronta per un successo e un'espansione continui nel dinamico panorama degli investimenti.

### TARGET PRICE

\$ 9,750,000

### GROSS REVENUE

\$ 1,500,000

### BUSINESS TYPE

Gestione delle attività

### COUNTRY

Cipro

### BUSINESS ID

L#20250891

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