Impianto eolico operativo da 5 MW WPP



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Un'azienda operativa di generazione di energia eolica situata nella Repubblica del Kazakistan, che offre agli investitori la rara opportunità di acquisire un'attività di energia rinnovabile pienamente funzionante con rendimenti stabili, tariffe sostenute dal governo e prestazioni di produzione comprovate.

TARGET PRICE
$ 4,900,000

GROSS REVENUE
$ 537,000

EBITDA
$ 318,000

BUSINESS TYPE
Energia Rinnovabile - Eolico

COUNTRY
Kazakistan

BUSINESS ID
L#20250882

Punti salienti del nucleo

- PPA attivi sostenuti dal governo fino al 2034
- Parco eolico consolidato nel Kazakistan occidentale, operativo dal 2019.
- 5 MW di capacità installata con turbine di produzione europea.
- In posizione strategica vicino al Mar Caspio, in un corridoio di vento forte vicino ad Aktau.
- Un team operativo completamente addestrato a livello locale e una solida supervisione tecnica.
- Opera sotto un'entità kazaka legalmente costituita con una storia che risale al 2015.

Performance finanziaria

- Flusso di cassa consistente derivante dalle vendite di energia elettrica a lungo termine nell'ambito del programma di energia rinnovabile dello Stato.
- La manutenzione regolare e le scorte di ricambi garantiscono un funzionamento ininterrotto.
- Nessun debito.

Dettagli sulle attività

- 1 x Enercon E-70 E4 (2,0 MW) – Germania.
- 2 x Micon NM-1500C/64 (1,5 MW ciascuno) – Danimarca.
- Si trova in un terreno aperto vicino al mare e beneficia di flussi di vento favorevoli e costanti.
- Il sito è stato selezionato in base ai dati meteorologici a lungo termine e agli studi sulla rosa dei venti.

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- Completamente conforme agli standard di sicurezza industriale e ambientale del Kazakistan.

Modello di reddito

- Elettricità venduta al Settlement and Financial Center (RFC) a una tariffa verde garantita dallo Stato.
- Contratto di acquisto di energia elettrica (PPA) della durata di 15 anni, dal 2019 al 2034, con indicizzazione annuale.
- Tariffa fissa 2024: 34,74 KZT/kWh (~€0,067)
- Sostenuto dalla legge sulle energie rinnovabili del Kazakistan.

Stime di valutazione

- Valutazione basata su EV/EBITDA: ~3,8 milioni di euro.
- Valutazione basata sulla capacità installata: ~5,9 milioni di euro.

La vendita include la piena proprietà dell'azienda, i permessi, i diritti fondiari, le attrezzature, le infrastrutture e il personale.

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