

Affermato produttore tessile indiano



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Un produttore tessile storico con un'esperienza di oltre 35 anni sta offrendo a investitori o acquirenti strategici l'opportunità di acquisire un'attività di produzione di denim e non denim integrata verticalmente. L'azienda ha storicamente servito sia i mercati globali di esportazione che quelli nazionali, fornendo tessuti ad alcuni dei più noti rivenditori e marchi di moda internazionali.

Recentemente ricapitalizzata e con una nuova leadership, l'azienda è nel bel mezzo di una trasformazione che combina una profonda esperienza e infrastruttura produttiva con una visione di crescita moderna e imprenditoriale.

TARGET PRICE

\$ 35,000,000

BUSINESS TYPE

Manufatturiero

COUNTRY

India

BUSINESS ID

L#20250938

Produzione e infrastrutture

- 52.000 mq. campus industriale di oltre 400.000 metri quadrati. piedi di spazio di produzione edificato
- Produzione integrata verticalmente:
 - Testurizzazione: 11.200 tonnellate annue.
 - Taglia, tessitura, tintura e finitura: 35 milioni di metri all'anno ciascuno.
- 289 telai, macchinari completi per la tintura e il finissaggio e laboratori interni per il controllo qualità
- Nuovi investimenti previsti in:
 - Linea non denim: 25M metri di capacità aggiuntiva
 - Impianto solare da 5 MW per ridurre i costi dell'energia sostenibile

Gamma di prodotti

- Core: denim indaco, elasticizzato, ring-spun, stampato, satinato e di alta moda
- Specialità: Tessuti DualFX LYCRA, tessuti denim per camiceria, tessuti non denim di peso inferiore
- Laboratorio di ricerca e sviluppo e di lavorazione a umido dinamico e in grado di rispondere alle tendenze del momento
- Fornitore di fiducia di marchi globali come H&M, VF Corp., Primark, Next e Carrefour.

Posizione finanziaria e guadagno

- Storica sofferenza finanziaria dovuta all "elevato debito pregresso e all" onere degli ammortamenti
- L'azienda sta passando a una struttura a debito zero
- ~INR 200 crore di perdite riportabili offrono uno scudo fiscale futuro
- Tutti i principali ammortamenti sono già stati assorbiti dai libri contabili – base a basso costo a partire dal FY25
- Una chiara tabella di marcia quinquennale per la crescita:
 - Ricavi FY2025: ~INR 950M
 - Proiezione FY2029: ~15 miliardi di euro di ricavi con un margine netto del 7%.

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