

Società di gestione patrimoniale autorizzata posizionata per una crescita strategica



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L'azienda è un gestore patrimoniale autorizzato dalla Financial Sector Conduct Authority (FSCA) in Sudafrica. Nata nel 2015 come parte di un più ampio gruppo di servizi finanziari incentrato sull'intermediazione mobiliare, la divisione di gestione patrimoniale è rimasta inattiva ma pienamente conforme ai requisiti normativi. Sotto la guida di un team dirigenziale di grande esperienza, l'azienda è ora ben posizionata per il lancio come gestore discrezionale di asset e fondi pienamente operativo.

Nonostante la sua inattività, la società ha mantenuto la piena conformità all'FSCA e l'integrità operativa, detenendo licenze valide di categoria I e II che la autorizzano a offrire servizi di gestione discrezionale degli investimenti.

Lo studio è finanziariamente solido e amministrativamente in regola, con solidi controlli interni, rapporti bancari consolidati e sistemi di reporting efficaci. Ora è pienamente preparata ad avviare le operazioni e ad entrare nel settore della gestione patrimoniale discrezionale, sfruttando sia la sua preparazione normativa che la sua esperienza professionale.

BUSINESS TYPE

Gestione delle attività

COUNTRY

Sudafrica

BUSINESS ID

L#20250958

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