

Fornitore di istruzione superiore europea di corsi di laurea/master



MERGERSCORP

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Un conglomerato educativo consolidato e significativo che opera all'interno dell'Unione Europea. Questa offerta comprende una solida rete di sette campus, situati in posizione strategica per servire un corpo studentesco consistente e diversificato.

Attualmente il Gruppo si rivolge a 4.800 studenti, prevalentemente iscritti a programmi di laurea e master molto richiesti. L'istituto si è ritagliato una solida nicchia nel settore dell'istruzione superiore utilizzando principalmente l'inglese e un'altra lingua locale come lingua di insegnamento. Questa attenzione non solo si rivolge agli studenti locali in cerca di un'esperienza educativa internazionale, ma amplia anche in modo significativo la sua portata, attirando studenti da tutta Europa e non solo. Questa accessibilità linguistica migliora la commerciabilità dell'istituto e sostiene il suo potenziale di crescita in un panorama educativo sempre più globalizzato.

Dal punto di vista finanziario, il Gruppo ha registrato una performance convincente, che indica una forte efficienza operativa e capacità di generare ricavi.

Questa proposta di acquisizione rappresenta un'opportunità interessante per un'entità acquirente di acquisire una posizione significativa o di espandere strategicamente la propria presenza nel dinamico e resistente settore europeo dell'istruzione superiore.

TARGET PRICE

\$ 35,000,000

GROSS REVENUE

\$ 29,000,000

EBITDA

\$ 3,300,000

BUSINESS TYPE

Educational Business

COUNTRY

Regno Unito

BUSINESS ID

L#20250976

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