

Appaltatore governativo pesante americano





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Questa affermata impresa di costruzioni pesanti, situata nel sud dell'Oklahoma, è specializzata nella fornitura di servizi industriali per progetti infrastrutturali governativi. L'azienda gode di una solida reputazione e di una comprovata esperienza, concentrandosi principalmente sulla riparazione di ponti e sui lavori stradali per i Dipartimenti dei Trasporti dell'Oklahoma e del Texas (DoT).

Competenze principali e dati finanziari di spicco

L'azienda offre una gamma completa di servizi, tra cui:

- **Lavori di terra e preparazione del sito:** Pianificazione preliminare del sito, lavori di sterro, fondazioni, livellamento e pavimentazione.
- **Progetti strutturali e di utilità:** Consulenza progettuale, parapetti in slipform, canalizzazioni, muri di contenimento e progetti di utilità.

Operazioni e immobili

L'azienda opera in una struttura di 21.400 metri quadrati, che comprende:

- **Spazio per gli impiegati:** 5.000 m². ft.
- **Officina:** 2.400 mq. ft.
- **Magazzino:** 14.000 mq. ft.

Il proprietario preferisce vendere la proprietà insieme all'attività al suo valore stimato. Tuttavia, è possibile negoziare un contratto di locazione con un canone mensile di **10.000 dollari**.

Personale e transizione

Con oltre due decenni di esperienza come azienda a conduzione familiare, l'azienda dispone di una forza lavoro qualificata e stabile. Il team è composto da **35 dipendenti non sindacalizzati, con formazione trasversale**, e comprende team di gestione che si impegnano a rimanere con l'azienda dopo la vendita. Questo garantisce la continuità delle operazioni e la conservazione della sua reputazione.

L'attuale proprietario si impegna per una transizione senza intoppi ed è disponibile a un periodo di transizione prolungato fino a **sei mesi** per garantire un passaggio di consegne di successo.

TARGET PRICE

\$ 5,500,000

GROSS REVENUE

\$ 18,800,000

EBITDA

\$ 3,250,000

BUSINESS TYPE

Costruzioni

COUNTRY

Stati Uniti

BUSINESS ID

L#20251000

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