

La principale piattaforma di trasformazione del GCC e del business



MERGERSCORP

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Un'azienda leader di mercato e redditizia con oltre 30 anni di profonda esperienza nella strategia, nell'impostazione e nella trasformazione dei Global Capability Center (GCC) viene messa in vendita con discrezione.

Punti chiave

- Un modello operativo D-Cap™ unico e proprietario per le operazioni GCC captive.
- Una solida piattaforma di settore (SSF Global) con oltre 800 leader aziendali globali.
- Oltre 200 incarichi di trasformazione di successo con clienti Fortune 500.
- Leadership di pensiero riconosciuta, IP e un portafoglio di servizi completo, dalla strategia all'esecuzione.
- Comprovata realizzazione di significativi risparmi sui costi (impatto sul cliente di oltre 600 milioni di dollari) e risultati orientati al valore.

Ideale per acquirenti strategici, private equity o società globali di IT/consulenza che desiderano espandersi nei servizi di consulenza, trasformazione tecnologica e ottimizzazione offshore del CCG in forte crescita.

Gli investitori accreditati o i partner strategici interessati sono invitati a mettersi in contatto per una discussione riservata.

Struttura dell'affare

Tranche Uno: Acquisizione di un minimo del dieci per cento (10%) e un massimo del venti per cento (20%) del capitale azionario della Società entro sei (6) mesi dalla data indicata nell'Accordo di Acquisizione.

8.1.2. Seconda tranche: ulteriore acquisizione del 20% del capitale azionario della Società, entro diciotto (18) – ventiquattro (24) mesi dalla data indicata nell'Accordo di acquisizione.

8.1.3. Tranche 3: Ulteriore acquisizione che porti l'Investitore a detenere almeno il 51% e il 100% del capitale azionario totale della Società con diritto di voto, entro trentasei (36) mesi dalla data indicata nel Contratto di acquisizione.

TARGET PRICE

\$ 50,000,000

GROSS REVENUE

\$ 5,000,000

EBITDA

\$ 0

BUSINESS TYPE

Costruzioni

COUNTRY

India

BUSINESS ID

L#20261001

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