

# Azienda italiana di 27 anni di commercio all'ingrosso di tessuti



**MERGERSCORP**

## Azienda italiana di 27 anni di commercio all'ingrosso di tessuti

Si tratta di una società operativa con sede a Nola (Napoli), fondata nel 1998. Opera principalmente nel commercio all'ingrosso di prodotti tessili ed è strutturata come società a responsabilità limitata (S.r.l.). La sede legale e operativa dell'azienda si trova a Nola (NA), all'interno dell'Interporto Campano e del CIS (Centro Ingresso Sviluppo), un polo commerciale B2B strategico. La sua attività principale è la vendita all'ingrosso di tessuti, abbigliamento e accessori, servendo un mercato B2B con un posizionamento consolidato.

### Operazioni / Struttura

- Attività principale: Commercio all'ingrosso di prodotti tessili; lo statuto consente di ampliare il raggio d'azione (tessuti, rivestimenti, abbigliamento, calzature, articoli tecnici, ecc.)
- Unità operative (logistica): Magazzino presso l'Interporto Campano e strutture di stoccaggio presso il CIS (Nola).
- Dipendenti: 7 (al 30/06/2025).

### Profilo di rischio / Pulizia legale e creditizia

- Cerved Group Score (CGS): 5 – Classe di solvibilità, trend stabile, probabilità di default a 1 anno: 1,67%.
- Non ci sono prove storiche di eventi di insolvenza.
- Non sono stati identificati protesti o documenti legali negativi.
- Nota importante per la due diligence: Il rapporto menziona che "le valutazioni ufficiali relative ai requisiti morali sono in corso" (come indicato nella sezione attività). Questo punto richiede un chiarimento.
- Altro: Nel 2025 è stato registrato un recente cambiamento dei dirigenti della società.

### Punti di forza (punti di vendita)

1. Posizione strategica: La presenza di lunga data all'interno del CIS/Interporto di Nola garantisce vantaggi logistici e una forte visibilità commerciale.

#### GROSS REVENUE

\$ 3,012,000

#### EBITDA

\$ 272,000

#### BUSINESS TYPE

Manufatturiero

#### COUNTRY

Italia

#### BUSINESS ID

L#20260977

2. Recupero dei margini: il margine EBITDA del 2024 ha raggiunto il 9% (contro il 5% della media del settore), dimostrando una migliore efficienza operativa nonostante la flessione dei ricavi.
  
3. Rafforzamento del patrimonio: Un aumento significativo delle immobilizzazioni materiali nel 2024 (930k€ contro 322k€ nel 2023) suggerisce un recente investimento strutturale o immobiliare che aumenta il valore dell'azienda.

*The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction*

*The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.*

*By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.*

*This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.*

*The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.*

*All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.*

## MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

**MERGERSCORP**

[WWW.MERGERSCORP.COM](http://WWW.MERGERSCORP.COM)