

# Azienda italiana di 27 anni di commercio all'ingrosso di tessuti





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Si tratta di una società operativa con sede a Nola (Napoli), fondata nel 1998. Opera principalmente nel commercio all'ingrosso di prodotti tessili ed è strutturata come società a responsabilità limitata (S.r.l.). La sede legale e operativa dell'azienda si trova a Nola (NA), all'interno dell'Interporto Campano e del CIS (Centro Ingresso Sviluppo), un polo commerciale B2B strategico. La sua attività principale è la vendita all'ingrosso di tessuti, abbigliamento e accessori, servendo un mercato B2B con un posizionamento consolidato.

### Operazioni / Struttura

- Attività principale: Commercio all'ingrosso di prodotti tessili; lo statuto consente di ampliare il raggio d'azione (tessuti, rivestimenti, abbigliamento, calzature, articoli tecnici, ecc.)
- Unità operative (logistica): Magazzino presso l'Interporto Campano e strutture di stoccaggio presso il CIS (Nola).
- Dipendenti: 7 (al 30/06/2025).

### Profilo di rischio / Pulizia legale e creditizia

- Cerved Group Score (CGS): 5 – Classe di solvibilità, trend stabile, probabilità di default a 1 anno: 1,67%.
- Non ci sono prove storiche di eventi di insolvenza.
- Non sono stati identificati protesti o documenti legali negativi.
- Nota importante per la due diligence: Il rapporto menziona che "le valutazioni ufficiali relative ai requisiti morali sono in corso" (come indicato nella sezione attività). Questo punto richiede un chiarimento.
- Altro: Nel 2025 è stato registrato un recente cambiamento dei dirigenti della società.

### Punti di forza (punti di vendita)

1. Posizione strategica: La presenza di lunga data all'interno del CIS/Interporto di Nola garantisce vantaggi logistici e una forte visibilità commerciale.

### GROSS REVENUE

\$ 3,012,000

### EBITDA

\$ 272,000

### BUSINESS TYPE

Manufatturiero

### COUNTRY

Italia

### BUSINESS ID

L#20260977

2. Recupero dei margini: il margine EBITDA del 2024 ha raggiunto il 9% (contro il 5% della media del settore), dimostrando una migliore efficienza operativa nonostante la flessione dei ricavi.
  
3. Rafforzamento del patrimonio: Un aumento significativo delle immobilizzazioni materiali nel 2024 (930k€ contro 322k€ nel 2023) suggerisce un recente investimento strutturale o immobiliare che aumenta il valore dell'azienda.

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