

3X Portafoglio di impianti idroelettrici italiani



MERGERSCORP

3X Portafoglio di impianti idroelettrici italiani

L'Italia rappresenta uno dei mercati idroelettrici più consolidati d'Europa e offre agli investitori un ambiente normativo stabile, una solida infrastruttura di rete e una rilevanza strategica a lungo termine nella transizione energetica. Gli impianti idroelettrici beneficiano di un lungo ciclo di vita operativo, di profili di produzione prevedibili e di una crescente domanda di produzione di energia rinnovabile sicura e nazionale.

Dati chiave

Categoria	Dettagli
Centrale elettrica	Portafoglio composto da 3 strutture nel Nord Italia
Regione	Parma; Friuli; Torino
Fiume	Fiume Taro; Fiume Natisone; Dora Riparia
Bacino di utenza	Tra 320 km ² e 2.000 km ²
Portata media	5,5 m ³ /s – 6,5 m ³ /s
Concessione valida fino a	2034 (Parma); 2047 (Friuli); 2046 (Torino)
Altezza di caduta (MQ)	Da 3 a 4 m
Potenza nominale	260 kW; 240 kW; 506 kW
Produzione media (per impianto)	600 MWh/a; 600 MWh/a; 1.500 MWh/a
Produzione annuale totale (portafoglio)	Circa. 2,7 GWh
Turbine	2x Lumaca (Hydroalp); 2x Lumaca (HPG); 1x Cappellano (Scotta)
Transformers	SEA Spa 400 kVA; Elettrotrasformatore 250 kVA; Elettromeccanica Piossasco 700 kVA
Rapporto del trasformatore	Principalmente 0,4 / 10 kV
Connessione di rete	Nelle immediate vicinanze delle centrali elettriche
Accesso	Esiste un diritto di accesso a tutte le centrali elettriche.
Messa in servizio	2017 / 2018
Tariffa di alimentazione	Media 21 cent/kWh
Validità della tariffa	Friuli e Parma: fine 2037 / inizio 2038 Torino: fino al 21 dicembre 2037
Regime post-tariffario	Friuli e Parma: Prezzi Minimi (tariffa minima garantita) Torino: Prezzi Minimi o marketing diretto

TARGET PRICE
\$ 6,530,000

GROSS REVENUE
\$ 567,000

EBITDA
\$ 502,000

BUSINESS TYPE
Centrali Elettriche

COUNTRY
Italia

BUSINESS ID
L#20260978

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website <https://www.mergerscorp.com/disclaimer>. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM