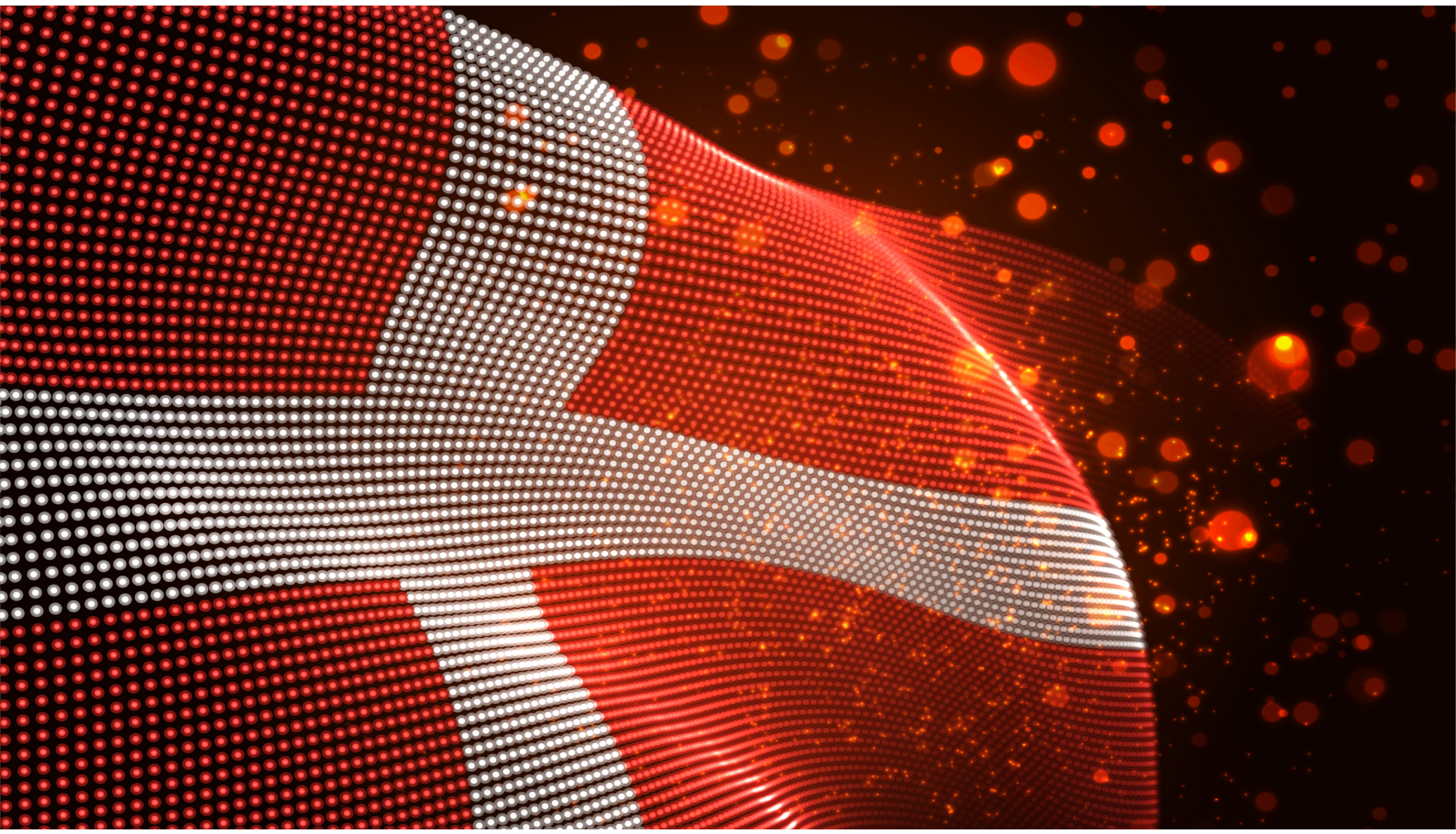
Attività di gestione patrimoniale svizzera completamente autorizzata e attiva



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Attività di gestione patrimoniale svizzera completamente autorizzata e attiva

Autorizzata direttamente da Autorità di Vigilanza dei Mercati Finanziari (FINMA), Berna, ai sensi dell'articolo 17 della LEFin (disposizioni in materia di gestione di attività e portafogli), si tratta di un'attività di gestione di attività finanziarie pienamente conforme e qualificata.

L'azienda è un'impresa di gestione patrimoniale e di rimesse costituita nel 2018 nel cuore della cosmopolita Ginevra. Opera in moderni uffici nella prestigiosa Rue du Rhône, con accesso a vari servizi e nelle immediate vicinanze del centro e del rinomato distretto finanziario della città. L'azienda viene offerta con personale, licenze e affiliazioni completamente pagate per il primo anno di attività. Si tratta di un'opportunità unica per acquisire una società di gestione patrimoniale esistente, operativa e ben consolidata, con rapporti bancari consolidati con le principali banche svizzere e una solida reputazione.

Punti chiave

Luogo di costituzione: Ginevra, Svizzera
Data di costituzione: 2018
Capitale versato: CHF 100.000
Patrimonio in gestione (AuM): CHF 0,00

Scopo aziendale
L'obiettivo della società è la gestione del patrimonio, in particolare attraverso la progettazione e la promozione di soluzioni finanziarie strutturate di ogni tipo; la fornitura di servizi di consulenza, analisi finanziaria e assistenza in ambito economico e finanziario legati alla gestione del patrimonio, al finanziamento degli asset e al trading internazionale; l'organizzazione di eventi, tra cui conferenze e seminari di formazione; la diffusione di informazioni. Può inoltre effettuare, per conto proprio o di terzi, qualsiasi operazione finanziaria, commerciale, mobiliare o immobiliare direttamente o indirettamente connessa al suo scopo sociale o atta a promuoverlo, e può prendere parte, in qualsiasi forma, a imprese simili.

Licenze possedute
Licenza FINMA (Berna) per Asset, Portfolio Management e Family Office detenuta dal 2022. Pienamente conforme e qualificato ai sensi dell'articolo 17, sezione 1 della LEFin, compresa la conformità all'AMLA secondo le disposizioni della FINMA.

Relazioni bancarie
Conti bancari multicurrency attivi e funzionanti con:

- Banca ZYS, Ginevra
- Banca Sturdza, Ginevra
- Swissquote (Svizzera)
- Banca Araba, Ginevra

GROSS REVENUE
$ 0

EBITDA
$ 0

BUSINESS TYPE
Gestione delle attività

COUNTRY
Svizzera

BUSINESS ID
L#20261032

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