

Fattoria fotovoltaica da 45 MWp in Croazia (RTB)



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Il progetto fotovoltaico da 45 MW della Croazia è un'iniziativa di energia solare di media scala, ben posizionata per fornire energia pulita alla rete nazionale. Con i permessi e l'accesso alla rete assicurati, il progetto è nella fase finale di pre-costruzione e pronto per l'impiego di capitale.

Punti salienti del progetto

- Capacità installata: 45 MWp
- Generazione annuale prevista: 75.000 MWh
- Fattore di rendimento: 1.625 kWh per kW di picco installato
- Connessione alla rete: Approvata e assicurata la linea di trasmissione a 35 kV; completati tutti gli accordi legali e i pagamenti.
- Terreno e permessi: Completamente autorizzato
- Stato del progetto: Fase di pre-costruzione – pronto per l'esecuzione

Panoramica finanziaria

- Costo totale del progetto: 33,3 milioni di euro.
- OPEX (scontato): 5,3 milioni di euro
- Fatturato medio annuo: 5,1 milioni di euro
- Reddito operativo medio (EBITDA): 4,4 milioni di euro all'anno
- IRR azionario: 15%
- Periodo di ammortamento dell'equity: 4,5 anni
- VAN (tasso di sconto del 12%): 2,1 milioni di euro
- Costo livellato dell'energia (LCOE): 31 €/MWh
- Struttura del capitale: Il finanziamento del debito senior è stato assicurato e ratificato con successo dagli istituti bancari.

Mercato e potenziale di investimento

- La strategia croata per l'energia pulita prevede un'ambiziosa espansione del solare per ridurre la dipendenza dalle importazioni di energia.
- Il progetto è in linea con le priorità nazionali e beneficia di un basso rischio di sviluppo grazie alle autorizzazioni complete e all'accesso sicuro alla rete.
- Offre rendimenti affidabili a lungo termine in un contesto normativo in via di miglioramento.

Nota: il venditore sta cercando attivamente un partner strategico per una partecipazione del 20-30% al progetto.

Esclusione di responsabilità

Tutte le cifre finanziarie, le proiezioni e le metriche di performance presentate in questo documento sono indicative e si basano su ipotesi attuali. I risultati effettivi possono variare a causa di fattori quali, a titolo esemplificativo ma non esaustivo, l'inflazione, le fluttuazioni dei cambi, i cambiamenti normativi e le condizioni di mercato come il deprezzamento della valuta o la volatilità dei prezzi dell'energia.

BUSINESS TYPE

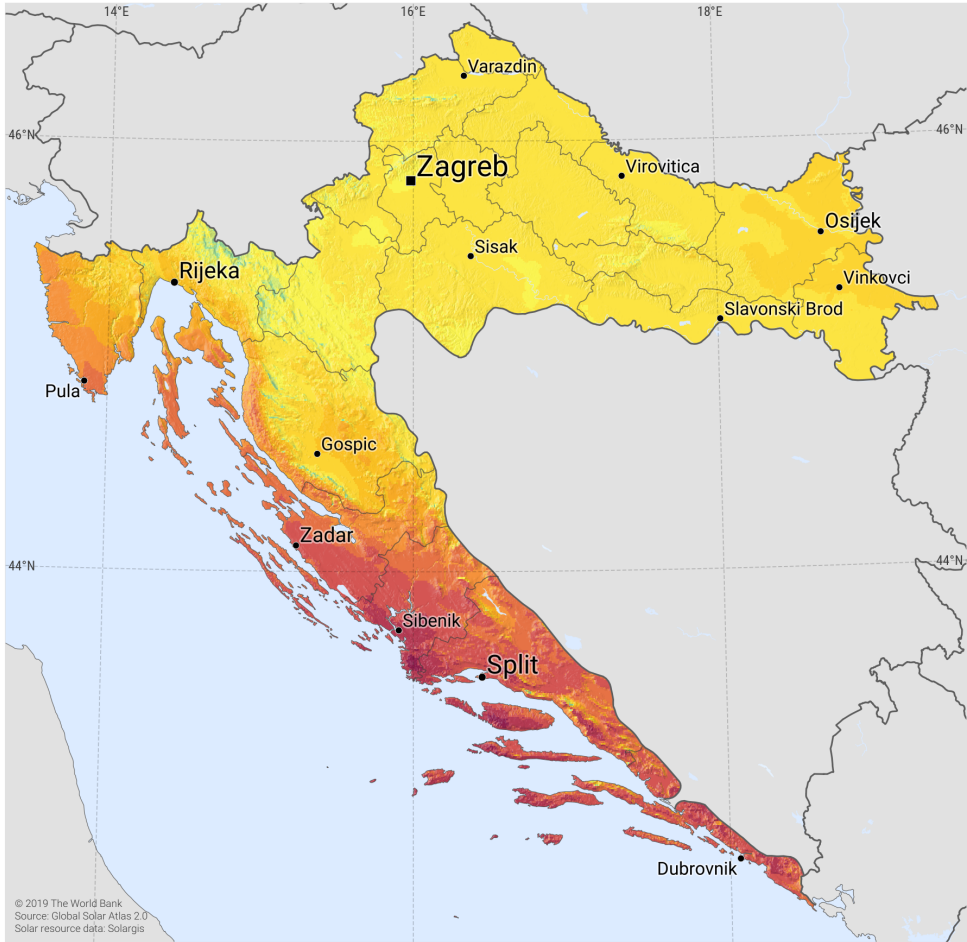
Centrali Elettriche

COUNTRY

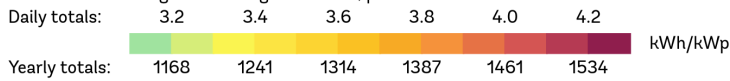
Croazia

BUSINESS ID

L#20261053



Long term average of PVOUT, period 1994-2018



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