

300 MW di energia solare fotovoltaica su scala industriale Opportunità di investire in un settore DTD



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300 MW di energia solare fotovoltaica su scala industriale Opportunità di partnership con RTB Pipeline ed EPC

Opportunità di acquisire una pipeline di 300 MW composta da un asset RTB (Ready-to-Build) con un PPA attivo e due progetti in fase avanzata rivolti alla domanda mineraria e urbana di alto valore.

Panoramica

- **Competenze principali:** EPC a ciclo completo, supervisione della costruzione, O&M e permessi.
- **Forza istituzionale:** Relazioni radicate con le autorità legislative e i governi provinciali di **Catamarca, Salta e Neuquén**.
- **Valore aggiunto:** Capacità di navigare in ambienti normativi complessi e di garantire PPA in settori ad alta domanda (minerario/industriale).

Caratteristica	Progetto 1: Vaca Muerta (Neuquén)	Progetto 2 e 3: Catamarca
Capacità	100 MW (scalabile da una fase di 30 MW)	200 MW Totale (2 x 100 MW)
Stato	RTB / Parzialmente in funzione (3 MW attivi)	Fase avanzata / Valutazione governativa
Custode	Pampa Energía e Comune locale	Industria mineraria e domanda urbana
Prezzo PPA	68 USD/MW (possibilità di rinegoziazione)	92 USD/MW (stima)
Linea temporale	18 mesi per il completamento completo	L'approvazione provinciale è prevista a breve termine
Bordo strategico	Ingresso immediato; il PPA esistente riduce il rischio.	Domanda mineraria ad alto margine; forte sostegno.

L'attuale mercato delle energie rinnovabili è caratterizzato da una scarsità di venditori. La maggior parte dei principali operatori detiene attività per ottenere un flusso di cassa a lungo termine.

- **L'opportunità:** Per evitare il "premio dell'acquirente" sulle attività pienamente operative, Interenergy dovrebbe orientarsi verso progetti RTB e in fase di costruzione. Questo permette di catturare il valore delle fasi iniziali e di assicurarsi il posizionamento in corridoi ad alta crescita come il polo energetico di Vaca Muerta e la cintura mineraria del Nord.
- **Analisi comparativa:** Queste attività dovrebbero essere confrontate con il Progetto Jinko Cordillera – Cordillera 1 per determinare l'adattamento

TARGET PRICE
\$ 19,500,000

BUSINESS TYPE
Centrali Elettriche

COUNTRY
Argentina

BUSINESS ID
L#20261039

finanziario e tecnico ottimale.

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