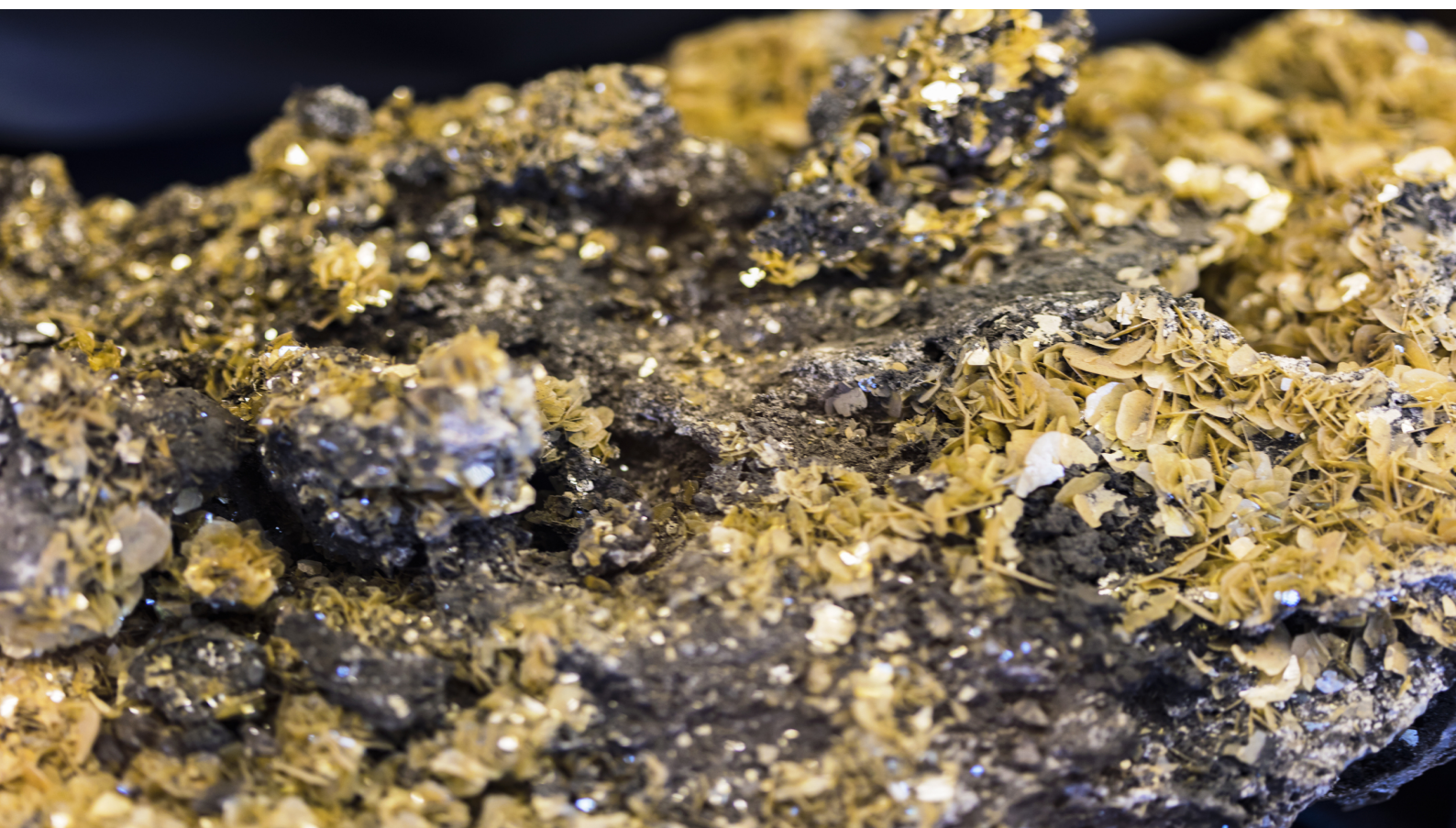


Progetto di attività per l'oro e i metalli comuni con licenza



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Progetto di attività per l'oro e i metalli comuni con licenza

Il progetto della miniera d'oro è un progetto minerario autorizzato situato nella provincia di Erzurum, nella Turchia nord-orientale. Scoperto nel 2010 e dotato di licenza operativa nel 2017, il progetto rappresenta un'interessante opportunità di sviluppo in fase iniziale con un forte potenziale geologico per diversi metalli. La risorsa è posizionata all'interno di una giurisdizione favorevole all'estrazione mineraria, con infrastrutture consolidate e accesso alle rotte di esportazione attraverso il Mar Nero.

Punti salienti dell'investimento

Attività con licenza completa

- Licenza operativa mineraria concessa e attiva dal 2017
- Approvazioni regolamentari assicurate, compresa la conferma della VIA

Forte potenziale geologico

- Gradi di oro di 3,48 – 3,58 g/t confermati da analisi ufficiali
- La redditività economica è tipicamente raggiungibile a partire da ~1 g/t

Multi-Metal Upside

- Presenza di oro, argento, rame, piombo e zinco
- Potenziale di flussi di reddito diversificati

Lavori di esplorazione basati sul JORC completati

- Studio geologico e geofisico indipendente completato (2019)
- Ha identificato zone ad alto potenziale e ha raccomandato obiettivi di perforazione.

Posizione strategica

- Situato nella provincia di Erzurum con:
 - Accesso stradale
 - Vicinanza al porto di Hopa (90 km) per l'esportazione
 - Aeroporti vicini (Erzurum, Trabzon, Kars)
- Accesso all'elettricità, all'acqua e alle telecomunicazioni

Pacchetto Terreno Grande

- Area totale: 1.500 ettari

Contesto di mercato

- La Turchia produce circa 30 tonnellate di oro all'anno
- La domanda interna è di circa 200 tonnellate all'anno, il che indica una carenza di offerta.
- Riserve nazionali stimate: ~4.700 tonnellate

Opportunità di sviluppo

TARGET PRICE

\$ 16,500,000

GROSS REVENUE

\$ 0

EBITDA

\$ 0

BUSINESS TYPE

Estrazioni

COUNTRY

Turchia

BUSINESS ID

L#20261042

- Passare dall'esplorazione alla perforazione e alla definizione delle risorse
- Un significativo upside grazie a ulteriori lavori geologici
- Opportunità di stabilire un'attività mineraria di media scala

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