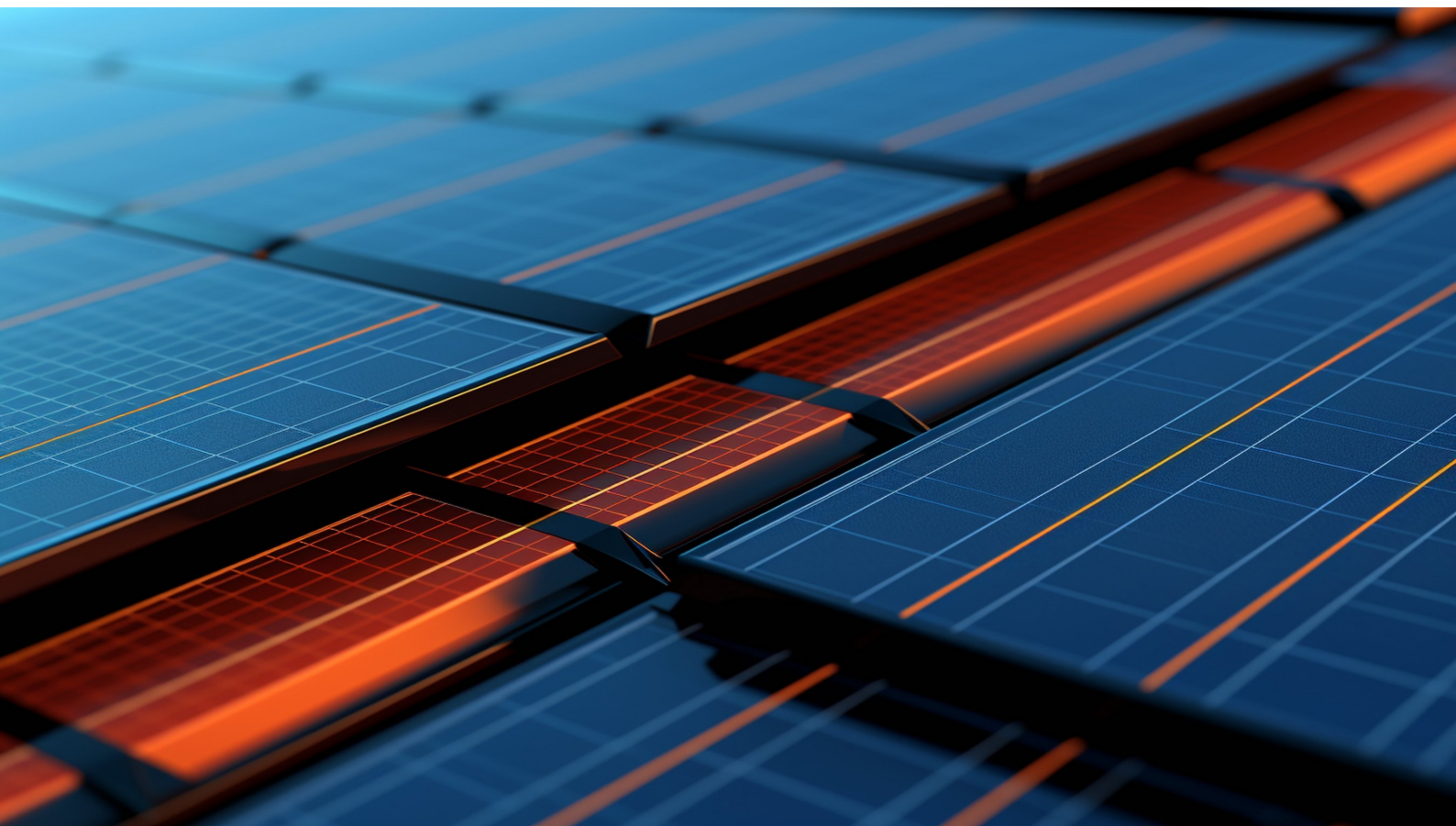


Portafoglio di impianti solari brasiliani da 13 MW



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Un portafoglio di impianti solari fotovoltaici in Brasile, situato in posizioni strategiche, composto da tre impianti di generazione distribuita con una capacità complessiva di 13,0 MWac / 16,89 MWp. Il portafoglio offre agli investitori l'esposizione a infrastrutture operative nel settore delle energie rinnovabili con una struttura commerciale consolidata, basata su tariffe di riacquisto (Feed-in Tariff) e accordi di acquisto di energia (PPA) per la generazione distribuita condivisa, garantendo la possibilità di flussi di cassa ricorrenti e prevedibili. Il portafoglio viene presentato in forma anonima agli investitori qualificati. Le informazioni dettagliate relative agli impianti, alle ubicazioni, alle controparti e alla documentazione di supporto sono disponibili tramite un processo di due diligence controllato.

Punti salienti dell'investimento

Indicatore chiave	Indicativo
Numero di attività	3
Potenza del climatizzatore	13,0 MWac
Capacità in corrente continua	16,89 MWp
Rapporto CC/CA	1,30x
Valore indicativo del portafoglio	14,1 milioni di dollari USA
Prezzo indicativo	0,84 milioni di dollari USA/MWp
Struttura commerciale	FIT / DG condivisa
Sconto tariffario dichiarato	29% al netto delle imposte
Tariffa equivalente	~98 dollari USA/MWh

Conversione in USD basata su un tasso di 5,50 R\$ per 1 USD a scopo illustrativo. Tutti i dati relativi alla valutazione sono indicativi e soggetti a verifica di due diligence.

Composizione del portafoglio

Risorsa	Potenza del climatizzatore	Capacità in corrente continua	CC/CA	Valore indicativo
Impianto solare A	5,0 MWac	6,252 MWp	1,25x	5,23 milioni di dollari USA
Impianto solare B	5,0 MWac	6,546 MWp	1,31x	5,48 milioni di dollari USA
Asset solare C	3,0 MWac	4,091 MWp	1,36x	3,42 milioni di dollari USA
Totale	13,0 MWac	16,889 MWp	1,30x	14,13 milioni di dollari USA

La valutazione indicativa si basa su 0,84 milioni di dollari USA per MWp, cifra ricavata dal prezzo obiettivo dichiarato di 4,60 milioni di real per MWp.

Profilo operativo

Impianto solare A — Indicatori operativi preliminari

TARGET PRICE

\$ 15,200,000

GROSS REVENUE

\$ 870,000

EBITDA

\$ 760,000

BUSINESS TYPE

Centrali Elettriche

COUNTRY

Brasile

BUSINESS ID

L#20261153

L'Asset A rappresenta attualmente l'insieme di informazioni più completo del portafoglio e offre un'indicazione delle caratteristiche operative della piattaforma.

- 5,0 MWac / 6,252 MWp
- ~10,2 GWh di produzione annua (P90)
- Produzione dichiarata compresa tra il 108% e il 121% del valore di riferimento previsto
- Indice di rendimento dichiarato compreso tra l'83% e il 94%
- FIT decennale dichiarato / Accordo di acquisto dell'energia (PPA) per la produzione distribuita
- Il CAPEX è stato segnalato come interamente eseguito
- Rischio operativo segnalato come basso
- Tasso di rendimento interno (IRR) indicativo pari a circa il 14%-15%

Struttura commerciale

Il portafoglio opera secondo un modello PPA FIT / tariffa di riacquisto / generazione distribuita condivisa.

I parametri commerciali riportati includono:

Sconto tariffario: 29% al netto delle imposte

Tariffa equivalente: circa 98 dollari USA/MWh

TUSDg indicativo: circa 0,78 dollari USA/kW + tasse applicabili

Rapporto DC/AC del portafoglio: 1,30x

I parametri commerciali sono stati forniti dal partner/cliente e sono soggetti a conferma indipendente nel corso della due diligence.

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