

Piattaforma istituzionale per gli investimenti in asset digitali



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Un’opportunità per acquisire una piattaforma istituzionale di investimento in asset digitali già pienamente avviata, che comprende:

- Un gestore di investimenti autorizzato nelle Isole Vergini Britanniche (BVI), con licenza rilasciata nel gennaio 2026.
- Una società a portafoglio separato (SPC) delle Isole Cayman, autorizzata nel novembre 2025.
- Un ecosistema di livello istituzionale composto da fornitori affermati di servizi legali, di amministrazione di fondi, di revisione contabile, di custodia e bancari
- Tre strategie consolidate di investimento in asset digitali, che offrono una base pronta all’uso per l’integrazione immediata, l’impiego del capitale e un’ulteriore crescita.

La piattaforma offre a un acquirente strategico l’opportunità di acquisire un’infrastruttura operativa e istituzionalmente strutturata per gli investimenti in asset digitali, invece di dover costruire da zero il quadro normativo e la rete di fornitori di servizi.

Panoramica della piattaforma

Articolo	Dettagli
Gestore degli investimenti	Investment Management Ltd. — Isole Vergini Britanniche
Licenza di gestore di investimenti	Gennaio 2026
Struttura del fondo	Fondo SPC — Isole Cayman
Licenza SPC	Novembre 2025
Strategie di investimento	3 strategie per gli asset digitali
Investitori target	Investitori professionali e istituzionali
Consulente legale	Studio legale Loeb Smith
Amministratore del fondo e NAV	Servizi relativi ai fondi NAV
Revisore indipendente	Moore
Depositario di asset digitali	Fireblocks
Partner bancario	iRACE Bank (prima FundBank)

Punti salienti dell’investimento

- Gestore di investimenti delle Isole Vergini Britanniche (BVI) che ha recentemente ottenuto la licenza, garantendo un quadro normativo consolidato.
- Struttura SPC delle Isole Cayman con licenza ottenuta nel novembre 2025.
- Un’infrastruttura operativa di livello istituzionale che copre i settori legale, amministrativo, di revisione contabile, di custodia e bancario.
- Tre strategie di investimento in asset digitali già consolidate.
- Piattaforma chiavi in mano progettata per un’integrazione immediata, un’espansione o un’implementazione strategica.
- Accesso a un ecosistema consolidato di fornitori di servizi istituzionali.

GROSS REVENUE
\$ 0

EBITDA
\$ 0

BUSINESS TYPE
Servizi Finanziari

COUNTRY
Isole Vergini Britanniche

BUSINESS ID
L#20261154

- Possibilità di accelerare l'ingresso o l'espansione di un acquirente nel mercato regolamentato degli investimenti in asset digitali.
- Possibilità di acquisire la piattaforma tramite l'acquisto del 100% delle azioni.

Ecosistema dei fornitori di servizi istituzionali

- Consulente legale: Loeb Smith Attorneys
- Amministratore del fondo: NAV Fund Services
- Revisore indipendente: Moore
- Custode di asset digitali: Fireblocks
- Partner bancario: iRACE Bank (precedentemente FundBank)

Opportunità di transazione

Gli azionisti sono disponibili a discutere un'acquisizione al 100%.

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