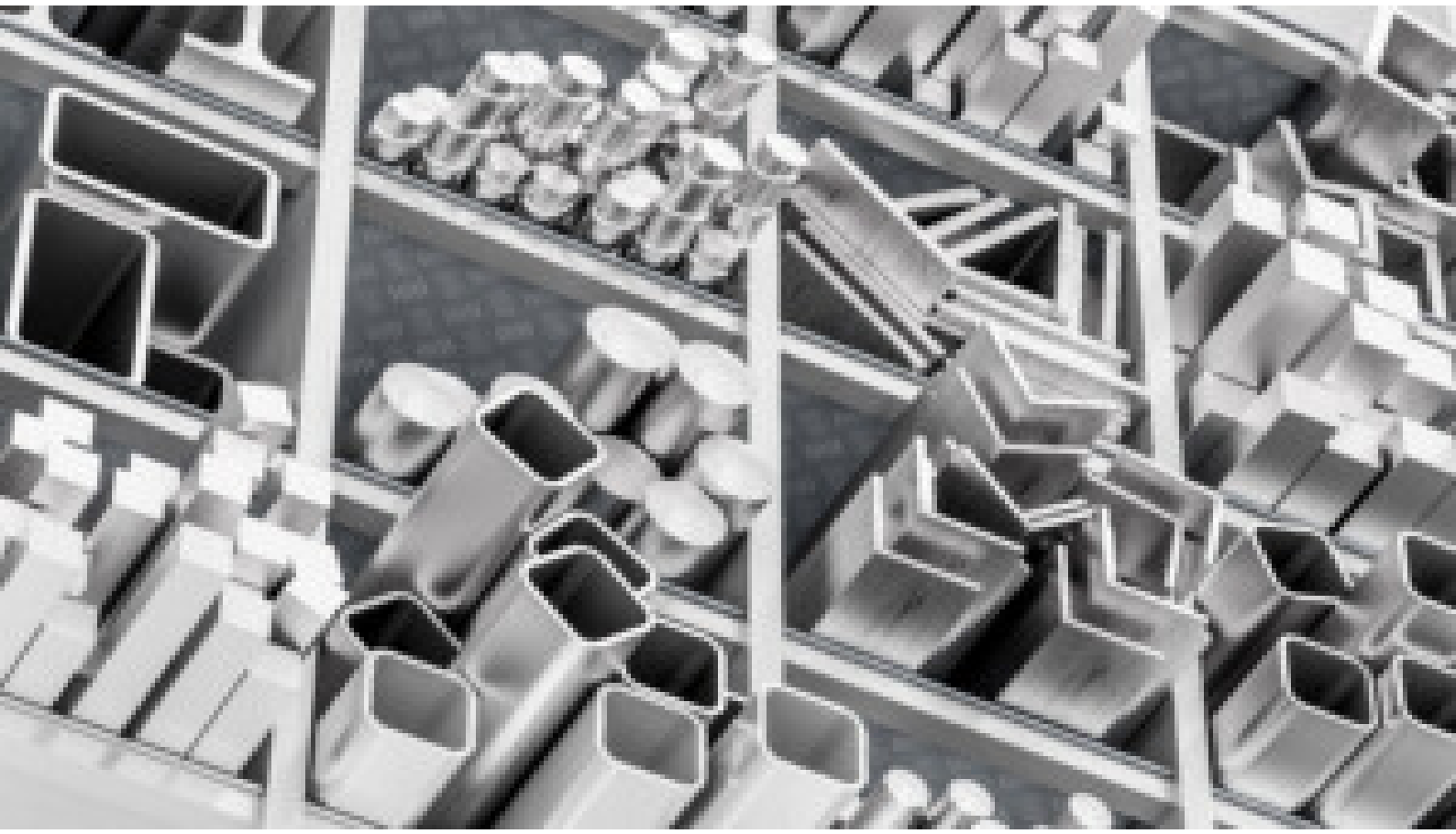
Produttore di profili in alluminio



PRINTED ON: *November 1, 2026, 11:59 AM (EST)* **PUBLISHED ON:** *May 3, 2021, 9:46 AM (EST)* **UPDATED ON:** *November 1, 2026, 11:59 AM (EST)*

MERGERSCORP

Produttore di profili in alluminio

Fondata nel 1991, questa azienda di produzione di metalli in vendita è uno dei principali produttori di profili in alluminio della Turchia. L'azienda metallurgica è approdata su un'area totale di oltre 40.000 m2 vicino a Istanbul. L'azienda dispone di 3 linee di estrusione da 2750, 1850 e 1540 tonnellate. La pressa di estrusione 2750 dell'azienda è una delle più grandi presse automatiche del settore, in grado di produrre profili temperati larghi 310 mm e lunghi 13,4 metri.

Con una capacità produttiva di oltre 20.000 tonnellate all'anno, l'azienda si occupa della produzione di profili standard, profili sigma, profili per mobili, profili per led/raffreddamento e profili per l'energia solare.

Vantaggi competitivi
L'azienda ha una forte strategia di mitigazione del rischio attraverso la diversificazione della clientela, vendendo attraverso aziende industriali e imprese di costruzione in tutta la Turchia (più di 20 paesi e più di 300 clienti all'estero).

Finanziario

2016: 83 milioni di lire turche = 9.940.727 dollari USA
2017: 110 milioni di lire turche = 13.174.458 dollari USA
2018: 130 milioni di lire turche = 15.569.814 dollari USA
2019: 124 milioni di lire turche = 14.851.207 dollari USA

Margine EBITDA 13,00%

Dati chiave

- Nel 2018, le esportazioni verso il Nord America sono aumentate drasticamente, costituendo quasi il 50,00% delle esportazioni totali.
- Capacità di produzione: 22.000 T
- Dipendenti: 250+

Certificati

TSE, GOST, CE, CPTP, ISO, QUALANOD, QUALICOAT e IFT ROSENHEIM.

Opportunità

Il consumo di alluminio primario è cresciuto a livello globale del 21,3% tra il 2013 e il 2017, riflettendo il dinamismo del mercato a valle e la maggiore penetrazione del metallo. La crescita della domanda globale di alluminio è prevista al 3,8% fino al 2021.

Nel 2019, la dimensione del mercato globale dell'alluminio è stata di 123,2 miliardi di dollari. Il gruppo di prodotti Barre, Lastre e Rotoli ha rappresentato il 26,7% del mercato globale dell'alluminio.

TARGET PRICE
$60,000,000

GROSS REVENUE
$14,900,000

EBITDA
$1,900,000

BUSINESS TYPE
Produzione - Attrezzature Industriali e Metalli

ESTABLISHED
1991-04-13

COUNTRY
Turchia

BUSINESS ID
L#20210063

MERGERSCORP M&A INTERNATIONAL IS A GLOBAL BRAND OPERATED BY MERGERSUS INC.A US CORPORATION WITH REGISTERED OFFICE AT 40TH WALL STREET, SUITE #2725, NEW YORK, NEW YORK 10005, UNITED STATES OF AMERICA.

The information contained herein does not constitute an offer to sell or a solicitation of an offer or a recommendation to purchase securities under the securities laws of any jurisdiction, including the United States Securities Act of 1933, as amended, or any US state securities laws, or a solicitation to enter into any other transaction

The projected financial information contained in the Memorandum is based on judgmental estimates and assumptions made by the management of the target Company, about circumstances and events that have not yet taken place. Accordingly, there can be no assurance that the projected results will be attained. In particular, but without prejudice to the generality of the foregoing, no representation or warranty whatsoever is given in relation to the reasonableness or achievability of the projections contained in the Memorandum or in relation to the bases and assumptions underlying such projections and you must satisfy yourself in relation to the reasonableness, achievability and accuracy thereof.

By delivering this Memorandum, neither MergersUS Inc., nor its authorized agents are making any recommendations regarding the acquisition or strategies outlined herein. Interested parties shall exercise independent judgment in, and have sole responsibility for, determining whether an acquisition of the Company is suitable for them, and neither MergersUS Inc, nor its authorized agents have responsibility to, and will not, monitor the condition of interested parties to determine that an acquisition is or remains suitable for them. Among other things, suitability of an acquisition will depend upon an interested party's investment and business plans and financial situation.

This document is prepared for information purposes only. It is made available on the express understanding that it will be used for the sole purpose of assisting the recipients to decide whether they wish to proceed with a further investigation of the Proposed Transaction.

The recipients realize and agree that this document is not intended to form the basis of any investment decision or any other appraisal or decision regarding the Proposed Transaction, and does not constitute the basis for the contract which may be concluded in relation to the Proposed Transaction.

All information contained in this document may subsequently be updated and adjusted. MergersUS Inc. has not independently verified any of the information contained herein or on which this document is based. Neither the Company, nor its management or shareholders, nor MergersUS Inc. , nor any of their respective directors, partners, officers, employees or affiliates make any representation or warranty (express or implied) or accept or will accept any responsibility or liability regarding or in relation to the accuracy or completeness of the information contained in this document or any other written or oral information made available to any interested party or its advisers. Any liability in respect of any such information or any inaccuracy in or omission from the document is expressly disclaimed.

MERGERSCORP

© 2026 MergersCorp M&A International. All rights reserved.

© 2026 MergersCorp M&A International. MergersCorp™ M&A International is the collective brand name of independent affiliates of MergersCorp M&A International. For more details on the nature of our affiliation, please visit us on our website https://www.mergerscorp.com/disclaimer. MergersCorp M&A International is not a registered broker-dealer under the U.S. securities laws. MergersCorp M&A International does not offer or sell securities or provide investment advice or underwriting services. The articles or publications contained in this presentation are not intended to provide specific business or investment advice. The author or MergersCorp M&A International shall not be liable for any errors or omissions, or for any loss suffered by any person or organization acting or refraining from acting as a result of the content of this website. It is recommended that specific independent advice be sought before making any business or investment decision.

MERGERSCORP

WWW.MERGERSCORP.COM